

Mahindra Manulife Focused Fund

(An open ended equity scheme investing in maximum 30 stocks across market caps (i.e Multi Cap))



Investment Objective

The investment objective of the scheme is to generate long term capital appreciation by investing in a concentrated portfolio of equity & equity related instruments of maximum 30 companies across market capitalisation. However, there can be no assurance that the investment objective of the Scheme will be achieved.



Fund Features

- Selection of the next potential winners through the Equity Investment Process[#]
- High conviction focused portfolio with strong risk management processes
- Potential to generate relatively better risk adjusted returns

[#]It is an internal process framework to optimize stock selection based on growth, cashflow generation, management and valuation



Fund Manager and Experience

Fund Manager: Mr. Krishna Sanghavi
Total Experience: 27 years
 Experience in managing this fund: 4 years and 1 month (Managing since November 17, 2020)

Fund Manager: Ms. Fatema Pacha
Total Experience: 18 years
 Experience in managing this fund: 4 years (Managing since December 21, 2020)



Portfolio Stats

Portfolio Turnover Ratio (Last one year): 0.37
Standard Deviation: 13.50%
Beta: 0.92
Sharpe Ratio[#]: 0.85
Jenson's Alpha: 0.3199
[#]Risk-free rate assumed to be 7.15% (MIBOR as on 31-12-24)
 Source: www.mmda.org
 Note: As per AMFI guidelines for factsheet, the ratios are calculated based on month rolling returns for last 3 years. Data as on December 31, 2024



Scheme Details

Date of allotment: November 17, 2020
Benchmark: Nifty 500 TRI
Option: IDCW (IDCW Option will have IDCW Reinvestment (D) & IDCW Payout facility) and Growth (D) D-Default
Minimum Application Amount: Rs. 1,000/- and in multiples of Re.1/- thereafter
Minimum Redemption/Switch-Out Amount: Rs. 1,000/- or 100 units or account balance, whichever is lower
Minimum Weekly & Monthly SIP Amount: Rs 500 and in multiples of Re 1 thereafter
Minimum Weekly & Monthly SIP Installments: 6
Minimum Quarterly SIP Amount: Rs 1,500 and in multiples of Re 1 thereafter
Minimum Quarterly SIP installments: 4
Monthly AAUM as on December 31, 2024 (Rs. in Cr.): 1,900.40
Quarterly AAUM as on December 31, 2024 (Rs. in Cr.): 1844.93
Monthly AUM as on December 31, 2024 (Rs. in Cr.): 1,869.53
Total Expense Ratio¹ as on Dec 31, 2024: Regular Plan: 2.02%
 Direct Plan: 0.44%
Load Structure:
Entry Load: N.A.
Exit Load: • An Exit Load of 1% is payable if Units are redeemed / switched-out upto 3 months from the date of allotment;
 • Nil if Units are redeemed / switched-out after 3 months from the date of allotment.



NAV as on Dec 31, 2024:

| NAV/Unit | Regular Plan (In Rs.) | Direct Plan (In Rs.) |
|----------|-----------------------|----------------------|
| IDCW | 19.4461 | 21.2742 |
| Growth | 25.4649 | 27.5735 |

Portfolio (• Top Ten Holdings - Issuer wise) as on December 31, 2024

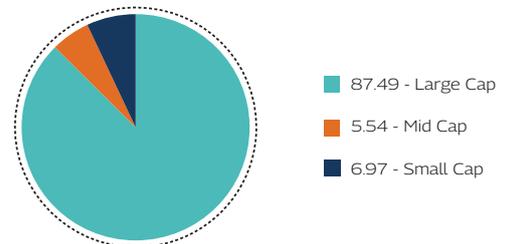
| Company / Issuer | % of Net Assets | Company / Issuer | % of Net Assets |
|---------------------------------------|-----------------|--|-----------------|
| Automobile and Auto Components | 4.17 | Healthcare | 5.01 |
| Maruti Suzuki India Ltd. | 2.50 | Sun Pharmaceutical Industries Ltd. | 3.03 |
| Hero MotoCorp Ltd. | 1.67 | Biocon Ltd. | 1.98 |
| Construction | 3.87 | Information Technology | 9.51 |
| • Larsen & Toubro Ltd. | 3.87 | • Infosys Ltd. | 4.94 |
| Construction Materials | 6.37 | HCL Technologies Ltd. | 2.29 |
| • Grasim Industries Ltd. | 4.36 | Tech Mahindra Ltd. | 2.28 |
| The Ramco Cements Ltd. | 2.01 | Metals & Mining | 3.77 |
| Consumer Services | 1.14 | Jindal Steel & Power Ltd. | 2.24 |
| Thomas Cook (India) Ltd. | 1.14 | Hindalco Industries Ltd. | 1.53 |
| Fast Moving Consumer Goods | 13.48 | Oil Gas & Consumable Fuels | 12.48 |
| • ITC Ltd. | 5.95 | • Reliance Industries Ltd. | 6.33 |
| • Hindustan Unilever Ltd. | 3.73 | GAIL (India) Ltd. | 2.63 |
| United Spirits Ltd. | 1.96 | Coal India Ltd. | 1.85 |
| Triveni Engineering & Industries Ltd. | 1.83 | Oil & Natural Gas Corporation Ltd. | 1.66 |
| Financial Services | 29.73 | Power | 2.45 |
| • HDFC Bank Ltd. | 9.01 | NTPC Ltd. | 2.45 |
| • ICICI Bank Ltd. | 6.25 | Telecommunication | 3.40 |
| • State Bank of India | 6.06 | Indus Towers Ltd. | 3.40 |
| • Kotak Mahindra Bank Ltd. | 4.06 | Equity and Equity Related Total | 97.17 |
| IndusInd Bank Ltd. | 2.44 | Cash & Other Receivables | 2.83 |
| Power Finance Corporation Ltd. | 1.91 | Grand Total | 100.00 |
| Forest Materials | 1.80 | | |
| Aditya Birla Real Estate Ltd. | 1.80 | | |

SECTOR ALLOCATION (%)



Data as on December 31, 2024

MARKET CAPITALIZATION (% of Equity Holdings)



Data as on December 31, 2024

As per the latest Market Capitalisation data provided by AMFI (In line with the applicable SEBI guidelines)

IDCW HISTORY

| Record Date | Plan(s) / Option(s) | IDCW | Face Value | Cum-IDCW NAV |
|-------------|---------------------|----------------|----------------|----------------|
| | | (Rs. per unit) | (Rs. per unit) | (Rs. per unit) |
| 17-Mar-22 | Regular IDCW | 0.80 | 10 | 13.3891 |
| 17-Mar-22 | Direct IDCW | 0.80 | 10 | 13.7911 |
| 27-Feb-23 | Regular IDCW | 1.00 | 10 | 13.9407 |
| 27-Feb-23 | Direct IDCW | 1.00 | 10 | 14.6660 |
| 14-Mar-24 | Regular IDCW | 1.00 | 10 | 19.1198 |
| 14-Mar-24 | Direct IDCW | 1.00 | 10 | 20.5554 |

Pursuant to payment of IDCW, the NAV of the IDCW Option(s) of the Scheme/Plan(s) falls to the extent of payout and statutory levy, if any. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments.

For complete list of IDCWs, visit www.mahindramanulife.com.

¹ Includes additional expenses charged in terms of Regulation 52(6A)(b) and 52(6A)(c) of SEBI (Mutual Funds) Regulations, 1996 and Goods and Services Tax.

IDCW: Income Distribution cum Capital Withdrawal

Please refer Page no. 29 for Product labelling and Benchmark Riskometer